**ECONOMIC GROWTH**

2019: FORECAST APPR. 1.800 $ BILLION

**RUSSIAN EXPORTS IN 2017**

- 58% Energy Minerals
- 11% Metal
- 8% Machinery, Equipment, Vehicles
- 7% Chemistry and Rubber
- 6% Agricultural Raw Materials
- 5% Chemicals
- 5% Others

**Machinery Exports of Russia and Germany in 2017**

- Russia: €33 M in 2017
- Germany: €544 M in 2017

**ECONOMIC GROWTH**

- 2017: €35.279 M
- 2018: €35.279 M

**PACKAGING MACHINERY**

- Russian Exports of Packaging Machinery: The Equivalent of €33 M in 2017

**Machinery Imports of Russia and Germany in 2017**

- Russia: €33 M in 2017
- Germany: €544 M in 2017

**GERMAN MARKET SHARE:**

- 11% More than last year

**BREAKDOWN OF PACKAGING MATERIAL MARKET**

- 18% Paper and Carton
- 33% Metal
- 12% Rigid Plastic
- 10% Flexible Plastic
- 5% Glass
- 3%roulette

**PACKAGING INDUSTRY:**

A MARKET WITH POTENTIAL

- 2,000 COMPANIES
- 69% Production and Distribution of Packaging Machinery
- 21% Production of Converting Machines
- 9% Other companies

**ECONOMIC GROWTH**

- 2018: €200 M
- 2019: €200 M

**IMPORTANT BUYER MARKETS FOR THE PACKAGING SECTOR**

- 2018: 3.5%
- 2019: 3.5%
- 2020: 7.3%

**STRICTER RECYCLING SPECIFICATIONS**

Mandatory Share for Cardboard Packaging

- 2018: 5%
- 2019: 10%
- 2020: 12%

**LABELLING FOR PACKAGING**

- 59% Voluntary Use of the Traffic Light System